

For Six Month Period Ending

11 JUL 1983

(Insert date)

Name of Registrant

Milbank, Tweed, Hadley & McCloy

Registration No.

1839

Business Address of Registrant

One Chase Manhattan Plaza
New York, New York 10005

I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(2) Citizenship	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(3) Occupation	Yes <input type="checkbox"/>	No <input type="checkbox"/>

(b) If an organization:

(1) Name	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(2) Ownership or control	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
(3) Branch offices	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

CRM
INTERNAL SECURITY
SECTION
REGISTRATION UNIT
JUL 11 1983

2. Explain fully all changes, if any, indicated in item 1.

With respect to item 1(b)(2), see answer to item 3.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

Name	Position	Date Connection Ended
L. Edward Shaw	Partner	1/31/83

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
-------------	------------------------------	--------------------	-----------------	-------------------------

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes ☐ No ☐

If yes, identify each such person and describe his services.

Not applicable.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
-------------	-------------------------------	------------------------

7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
-------------	------------------------------	-----------------------------------	----------------------------------

II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal

Date of Termination

9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish following information:

Name and address of foreign principal

Date acquired

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

✓ Banco do Brasil, S.A.

✓ Banco do Estado de Sao Paulo, S.A.

✓ Banca Nazionale del Lavoro

✓ Export Development Corporation of
Canada

✓ Government of Mexico

✓ The British Petroleum Company, Ltd.

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

Banca Nazionale del Lavoro—The registrant performed general legal services in connection with the operations of the New York branch of the principal, including preparation of documentation in connection with financing transactions and rendering advice with respect to various legal questions arising during the normal course of branch business; including questions relating to loans, proposed issuance of commercial paper, and the effect of the United States laws on various matters and litigation involving New York branch.

Banco do Brasil S.A.—The registrant performed legal services in connection with the commercial banking business of the New York, Grand Cayman and Nassau branches of the principal, including: preparation and negotiation of documentation relating to a number of financing transactions and preparation of model documentation for use in branch lending programs: consultation with branch officers and employees and advice with respect to various legal questions arising during the normal course of branch business; and assistance in connection with litigation and similar matters involving routine branch business.

See Insert Page No. 1

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
 Yes ☐ No ☒

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policy of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
-------------	------------------	----------------	---------------

See Insert Page No. 2

Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
--------------------------------------	--------------------------	--	----------------

³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS—MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☒ No ☐(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
	Miscellaneous Office Disbursements on behalf of Banca Nazionale del Lavoro		\$ 6,656.41
	Miscellaneous Office Disbursements on behalf of Banco do Brasil, S.A.		\$ 8,833.03
	Miscellaneous Office Disbursements on behalf of Banco do Estado de Sao Paulo, S.A.		None
	Miscellaneous Office Disbursements on behalf of The British Petroleum Co.		None
	Miscellaneous Office Disbursements on behalf of Export Development Corporation of Canada		\$ 532.52
	Miscellaneous Office Disbursements on behalf of Government of Mexico		\$11,275.09

 \$27,288.05

T

15. (b) DISBURSEMENTS--THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
--------------------------	---	--	--	----------------

(c) DISBURSEMENTS--POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
-------------	-------------------------------------	---	------------------------------

V--POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes ☐ No ☒

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☐ No ☐

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

☐ Radio or TV broadcasts ☐ Magazine or newspaper articles ☐ Motion picture films ☐ Letters or telegrams
☐ Advertising campaigns ☐ Press releases ☐ Pamphlets or other publications ☐ Lectures or speeches

☐ Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

☐ Public Officials ☐ Newspapers ☐ Libraries
☐ Legislators ☐ Editors ☐ Educational institutions
☐ Government agencies ☐ Civic groups or associations ☐ Nationality groups
☐ Other (specify) _____

21. What language was used in this political propaganda:

☐ English ☐ Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes ☐ No ☐

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes ☐ No ☐

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes ☐ No ☐

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

Exhibit A⁶ Yes ☐ No ☐ Not applicable.
Exhibit B⁷ Yes ☐ No ☐

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☒

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes ☐ No ☐ Not applicable. Waived

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement?

Yes ☐ No ☐ Not applicable.

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

See Insert Pages Nos. 3-6

Subscribed and sworn to before me at _____

this _____ day of _____, 19 _____

(Signature of notary or other officer)

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

Insert Page No. 1
to
SUPPLEMENTAL STATEMENT
of
MILBANK, TWEED, HADLEY & McCLOY
For Six Month Period Ending
July 11, 1983

Pursuant to Section 2 of the
Foreign Agents Registration Act
of 1938, as amended

RECEIVED
CRIMINAL DIVISION
JUL 11 1983
INTELLIGENCE SECURITY
SECTION
REGISTRATION UNIT

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9 and 10 of this statement?

Yes ☒

No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services.

Banco do Estado de Sao Paulo - The registrant performed general legal services in connection with the commercial banking business of the New York agency of the principal including: research and advice with respect to various

Insert Page No. 2
to
SUPPLEMENTAL STATEMENT
of

MILBANK, TWEED, HADLEY & McCLOY
For Six Month Period
Ending July 11, 1983

Pursuant to Section 2 of the
Foreign Agents Registration Act
of 1938, as amended

RECEIVED
CRIMINAL DIVISION
JUL 11 10 06 AM '83
INTERNAL SECURITY
SECTION
REGISTRATION UNIT

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise?

Yes ☒ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.

<u>Date</u>	<u>From Whom</u>	<u>Purpose</u>	<u>Amount</u>
3/7/83, 5/9/83 5/24/83	Banca Nazionale del Lavoro	Legal fees/ reimbursements	\$ 52,527.68
✓ 2/16/83, 3/1/83 4/12/83, 4/15/83 4/22/83, 5/6/83 5/11/83, 5/25/83 6/3/83, 6/7/83 6/23/83	Banco do Brasil, S.A.	Legal fees/ reimbursements	\$109,645.00
✓	Banco do Estado de Sao Paulo, S.A.	Legal fees/ reimbursements	None
✓	The British Petroleum Company, Ltd.	legal fees/ reimbursements	None
✓ 2/28/83, 5/16/83	Export Development Corporation of Canada	legal fees/ reimbursements	\$ 19,038.52
5/2/83, 5/17/83 6/14/83, 6/17/83	The Government of Mexico	legal fees/ reimbursements	\$124,785.53
	Total		<u>\$305,994.73</u>

Insert Page No. 3

to

SUPPLEMENTAL STATEMENT

of

MILBANK, TWEED, HADLEY & McCLOY
For Six Month Period Ending
July 11, 1983

Pursuant to Section 2 of the
Foreign Agents Registration Act
of 1938, as amended

RECEIVED
CRIMINAL DIVISION
AUG 11 10 08 AM '83
INTERNAL SECURITY
SECTION
REGISTRATION UNIT

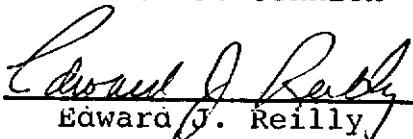
The undersigned swear or affirm that they have read the information set forth in this registration statement and the attached exhibits and that they are familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of their knowledge and belief, except that the undersigned make no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within their personal knowledge.



Andrew J. Connick



Samuel S. Polk



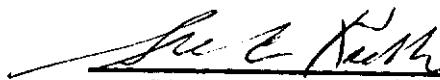
Edward J. Reilly



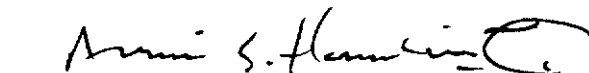
W. Rice Brewster



John W. Dean



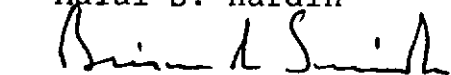
Stuart E. Keebler



Adlai S. Hardin



Roger B. Oresman



Briscoe R. Smith



Harry E. White

Subscribed and sworn to before me at 1 Chase
Manhattan Plaza, New York, New York 10005 this day of
August 1983.



CHRISTOPHER C. STAINBROOK
NOTARY PUBLIC, State of New York
No. 31-4775092
Qualified in New York County
Certificate Filed in New York County
Commission Expires March 30, 1984

to
SUPPLEMENTAL STATEMENT
of

MILBANK, TWEED, HADLEY & McCLOY
For Six Month Period Ending
July 11, 1983

Pursuant to Section 2 of the
Foreign Agents Registration Act
of 1938, as amended

RECEIVED
CRIMINAL DIVISION
AUG 11 10 08 AM '83
INTERNAL SECURITY
SECTION
REGISTRATION UNIT

The undersigned swear or affirm that they have read the information set forth in this registration statement and the attached exhibits and that they are familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of their knowledge and belief, except that the undersigned make no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within their personal knowledge.

David C. Siegfried

David C. Siegfried

Charles D. Peet

Charles D. Peet

Kevin R. Hackett

Kevin R. Hackett

Robert S. O'Hara

Robert S. O'Hara

Thomas A. Williams

Thomas A. Williams

Joseph R. Siphron

Joseph R. Siphron

Richard C. Tufaro

Richard C. Tufaro

Norman R. Nelson

Norman R. Nelson

Russell E. Brooks

Russell E. Brooks

Peter Windley Herman

Peter Windley Herman

Subscribed and sworn to before me at 1 Chase
Manhattan Plaza, New York, New York 10005 this day of
August 1983.

Christopher C. Stainbrook

CHRISTOPHER C. STAINBROOK
NOTARY PUBLIC, State of New York
No. 81-4776093
Qualified in New York County
Certificate Filed in New York County
Commission Expires March 30, 1984

to

SUPPLEMENTAL STATEMENT

of

MILBANK, TWEED, HADLEY & McCLOY
For Six Month Period Ending
July 11, 1983

Pursuant to Section 2 of the
Foreign Agents Registration Act
of 1938, as amended

RECEIVED
CRIMINAL DIVISION
AUG 17 10 05 AM '83
INTERNAL SECURITY
SECTION
REGISTRATION UNIT

The undersigned swear or affirm that they have read the information set forth in this registration statement and the attached exhibits and that they are familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of their knowledge and belief, except that the undersigned make no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within their personal knowledge.

Richard A. Stark
Richard A. Stark

Gulford W. Gaylord
Gulford W. Gaylord

William F. Crandall
William F. Crandall

Anthony D. Schlesinger
Anthony D. Schlesinger

Eliot D. Hawkins
Eliot D. Hawkins

A. Sidney Holderness
A. Sidney Holderness

John J. McCloy
John J. McCloy

Floyd E. Brandow
Floyd E. Brandow

Bruce M. Montgomerie
Bruce M. Montgomerie

G. Malcolm Holderness
G. Malcolm Holderness

Subscribed and sworn to before me at 1 Chase
Manhattan Plaza, New York, New York 10005 this day of
August 1983.

Christopher C. Stainbrook

CHRISTOPHER C. STAINBROOK
NOTARY PUBLIC, State of New York
No. 31-4775092
Qualified in New York County
Certificate Filed in New York County
Commission Expires March 03, 1984

Insert Page No. 6

to
SUPPLEMENTAL STATEMENT
of

MILBANK, TWEED, HADLEY & McCLOY
For Six Month Period Ending
July 11, 1983

RECEIVED
CRIMINAL DIVISION
AUG 11 10 06 AM '83
INTERNAL SECURITY
SECTION
REGISTRATION UNIT

Pursuant to Section 2 of the
Foreign Agents Registration Act
of 1938, as amended

The undersigned swear or affirm that they have read the information set forth in this registration statement and the attached exhibits and that they are familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of their knowledge and belief, except that the undersigned make no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within their personal knowledge.

Toni C. Lichstein
Toni C. Lichstein

Michael F. Orr
Michael F. Orr

Albert F. Lilley
Albert F. Lilley

Jeffrey S. Taftackson
Jeffrey S. Taftackson

Donald B. Brant
Donald B. Brant

Barry G. Radick
Barry G. Radick

Francis D. Logan
Francis D. Logan

Peter D. Rowntree
Peter D. Rowntree

Subscribed and sworn to before me at 1 Chase
Manhattan Plaza, New York, New York 10005 this day of
August 1983.

Christopher C. Stambrook

CHRISTOPHER C. STAMBROOK
NOTARY PUBLIC, State of New York
No. 31-4775092
Qualified in New York County
Certificate Filed in New York County
Commission Expires March 30, 1984

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D. C. 20530

RECEIVED
CRIMINAL DIVISION
AUG 11 10 08 AM '83
INTERNAL SECURITY
SECTION
REGISTRATION UNIT

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CBD-64 - Supplemental Statement):

Yes _____ or No _____ x

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes _____ or No _____ x

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

Anthony D. Schlesinger
Signature

August 9, 1983
Date

Anthony D. Schlesinger

Please type or print name of
signatory on the line above

Partner

Title